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GAURIK FASHIONS LIMITED

Our Company was originally incorporated as a private limited company under Companies Act, 2013 in the name and style of “Gaurik Fashions Private Limited” vide Certificate of Incorporation dated March 24, 2017, issued by Registrar of Companies, Central Registration Centre, bearing CIN U52609DL2017PTC315030. Further, our company converted from private limited to a public limited company pursuant to a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on November 28, 2024 and name of our Company changed from “Gaurik Fashions Private Limited” to “Gaurik Fashions Limited” and Central Processing Centre, has issued a new certificate of incorporation consequent upon conversion dated December 23, 2024, bearing CIN U52609DL2017PLC315030. Further, pursuant to change in the object clause of the company, the Central Processing Centre has issued a new certificate of incorporation dated November 26, 2025, bearing CIN U46909DL2017PLC315030. For further details, see “History and Certain Corporate Matters – Brief History of our Company” on page 189 of the Draft Red Herring Prospectus.

Corporate Identity Number: U46909DL2017PLC315030

Registered Office: 1st Floor, Rear Portion, Block A, Centre for Indian Classical dance (CICD), Gulmohar Park, Hauz Khas, New Delhi, 110016, India

Corporate Office: 1867, Hennur 4th & 5th Floor, 5th Block, 1st Stage, HBR Layout, Bengaluru- 560043, Karnataka, India

Contact Person: Yogita, Company Secretary and Compliance Officer

Tel: 011-40113227; E-mail: cs@gaurikgroup.com; Website: www.gaurikgroup.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MAY 10, 2026 (THE “ADDENDUM”)	
OUR PROMOTERS: VISHNU PILLAI, RAJESH DUDI, SWATI SINHA, AND ISHA DUDI	
INITIAL PUBLIC OFFER OF UP TO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF GAURIK FASHIONS LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO 62,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO [●] MILLION BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 8,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION (“OFFERED SHARES”) BY ARIES OPPORTUNITIES FUND LIMITED (THE “INVESTOR SELLING SHAREHOLDER”), AND SUCH EQUITY SHARES OFFERED BY THE INVESTOR SELLING SHAREHOLDER (“OFFER FOR SALE”, AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.	
This Addendum is being issued pursuant to the cessation of Unistone Capital Private Limited as a Book Running Lead Manager to the Offer. Accordingly, Credora Partners Private Limited shall continue to act as the Sole Book Running Lead Manager to the Offer.	
Potential Bidders May note the following:	
1. The Chapter titled “Definitions and Abbreviations” beginning on page 1 of the Draft Red Herring Prospectus has been updated to amend the details mentioned in “Definitions and Abbreviations” Chapter of this Addendum. Please note that all other details will be carried out in the Red Herring Prospectus and the Prospectus. 2. The Chapter titled “General Information” beginning on page 76 of Draft Red Herring Prospectus has been updated to amend the details mentioned in “Introduction” section of this addendum. Please note that all other details will be carried out in the Red Herring Prospectus and the Prospectus. 3. The Chapter titled “Other Regulatory and Statutory Disclosures” beginning on page 278 of Draft Red Herring Prospectus has been updated to amend the details mentioned in “Legal and other information” section of this addendum. Please note that all other details will be carried out in the Red Herring Prospectus and the Prospectus.	
The changes in this Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI, NSE and BSE. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI, NSE and BSE before making an investment decision with respect to the Offer.	
The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.	
This Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of Addendum dated August 18, 2026. This addendum shall be available on their website of SEBI, i.e., www.sebi.gov.in , the websites of BSE i.e., www.bseindia.com , the website of the NSE i.e., https://www.nseindia.com/ , the website of our Company i.e. https://gaurikgroup.com/ , and the website of the BRLM, i.e., https://credorapartners.com/ .	
All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.	
Date: August 18, 2026 Place: Delhi Gaurik Fashions Limited On behalf of the Board of Directors Sd/- Yogita Company Secretary and Compliance Officer	

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
Credora Partners Private Limited 6th Floor, B Wing, GSC Tower, Sector 30, Gurugram – 122001, Haryana, India Telephone: +91-124-4293471 Email: info@credorapartners.com Contact Person: Pankaj Kumar Pasi Website: www.credorapartners.com Investor Grievance ID: investors@credorapartners.com SEBI Registration Number: INM000013411	Mas Services Limited T-34 Floor, 2 nd Floor, Okhla Industrial Area, Phase-II New Delhi- 110020 Telephone Number: 011-26387281-83, 011-41320335 Fax: 011-26387384 Email: info@masserv.com and investor@masserv.com Contact Person: N.C. Pal Website: www.masserv.com SEBI Registration Number: INR000000049
BID/OFFER PROGRAMME	
ANCHOR INVESTOR BID/ OFFER PERIOD [●]*	BID/ OFFER OPENS ON [●] BID/ OFFER CLOSES ON** [●]**^

*Our Company, in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Offer Opening Date.

**Our Company, in consultation with the BRLM, may consider closing the Bid/Offer Period for QIBs one day prior to the Bid/Offer Closing Date, in accordance with the SEBI ICDR Regulations.

**^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

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**SECTION I: GENERAL
DEFINITIONS AND ABBREVIATIONS**

“Book Running Lead Manager” or “BRLM”	The book running lead manager to the Offer, being Credora Partners Private Limited.
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SECTION III: INTRODUCTION

GENERAL INFORMATION

Book Running Lead Manager

Credora Partners Private Limited

6th Floor, B Wing, GSC Tower, Sector 30, Gurugram – 122001, Haryana India

Telephone: +91-124-4293471

Email: info@credorapartners.com

Contact Person: Pankaj Kumar Pasi

Website: www.credorapartners.com

Investor Grievance ID: investors@credorapartners.com

SEBI Registration Number: INM000013411

Statement of inter-se allocation of responsibilities amongst the BRLM

The responsibilities and coordination of the BRLM for various activities in the Offer are set out below:

S.No	Activity	Responsibility	Co-Ordinator
1.	Due diligence of the Company including its operations/management/business plans/legal etc. Drafting and design of the Draft Red Herring Prospectus, Red Herring Prospectus, Prospectus, abridged prospectus and application form. The BRLM shall ensure compliance with stipulated requirements and completion of prescribed formalities with the Stock Exchange, RoC and SEBI including finalisation of Red Herring Prospectus and Prospectus and RoC filing.	BRLM	Credora
2.	Capital structuring with the relative components and formalities such as type of instruments, size of Offer, allocation between primary and secondary, etc.	BRLM	Credora
3.	Drafting and approval of all statutory advertisements	BRLM	Credora
4.	Drafting and approval of all publicity material other than statutory advertisement as mentioned above including corporate advertising, brochure, etc. and filing of media compliance report.	BRLM	Credora
5.	Appointment of intermediaries – Registrar to the Offer, advertising agency, Banker(s) to the Offer, Sponsor Bank, printer, collection centres and other intermediaries, including coordination of all agreements to be entered into with such intermediaries.	BRLM	Credora
6.	Preparation of road show marketing presentation and frequently asked questions	BRLM	Credora
7.	Coordination with Stock Exchanges for Book Building software, bidding terminals and mock trading etc.	BRLM	Credora
8.	Managing and finalization of pricing in consultation with the Company	BRLM	Credora
9.	Retail and Non-institutional marketing of the Offer, which will cover, inter alia, i. Finalising media, marketing and public relations strategy including list of frequently asked questions at road shows; ii. Finalising centres for holding conferences for brokers, etc.;	BRLM	Credora

S.No	Activity	Responsibility	Co-Ordinator
	iii. Follow-up on distribution of publicity and Offer material including application form, the Prospectus and deciding on the quantum of the Offer material; and iv. Finalising collection centres.		
10.	Post bidding activities including management of escrow accounts, coordinate non- institutional allocation, coordination with Registrar, SCSBs, Sponsor Banks and other Bankers to the Offer, intimation of allocation and dispatch of refund to Bidders, etc. Other post-Offer activities, which shall involve essential follow-up with Bankers to the Offer and SCSBs to get quick estimates of collection and advising Company about the closure of the Offer, based on correct figures, finalisation of the basis of allotment or weeding out of multiple applications, listing of instruments, dispatch of certificates or demat credit and refunds, payment of STT and coordination with various agencies connected with the post-Offer activity such as Registrar to the Offer, Bankers to the Offer, Sponsor Bank, SCSBs including responsibility for underwriting arrangements, as applicable. Coordinating with Stock Exchanges and SEBI for submission of all post- Offer reports including the final post- Offer report to SEBI.	BRLM	Credora

SECTION VI: LEGAL AND OTHER INFORMATION

OTHER REGULATORY AND STATUTORY DISCLOSURES

Price Information of Past Issues Handled by the BRLM

Credora Partners Private Limited

- (i) Price information of past public issues (during the current Financial Year and the two Fiscals immediately preceding the current Fiscal) handled by Credora Partners Private Limited:

Sr. No.	Issue Name	Issue Size (₹ in Cr.)	Issue price (₹)	Listing Date	Opening price on listing date (₹)	% change in closing price, [+/--% change in closing benchmark]- 30 th calendar days from listing	% change in closing price, [+/--% change in closing benchmark]- 90 th calendar days from listing	% change in closing price, [+/--% change in closing benchmark]- 180 th calendar days from listing
Main Board Platform								
	Nil							
SME Platform								
	Nil							

Source: www.nseindia.com and www.bseindia.com

- (1) NSE as Designated Stock Exchange
(2) BSE as Designated Stock Exchange

Notes:

- Issue size derived from Prospectus/final post issue reports, as available.
- The NIFTY 50 and BSE SENSEX is considered as the Benchmark Index as per the Designated Stock Exchange disclosed by the respective Issuer at the time of the issue, as applicable
- Price on NSE and BSE is considered for all of the above calculations as per the Designated Stock Exchange disclosed by the respective Issuer at the time of the issue, as applicable.
- In case 30th/90th/180th day is not a trading day, closing price of the previous trading day has been considered.
- Since 30 calendar days, 90 calendar days and 180 calendar days, as applicable, from listing date has not elapsed for few of the above issues, data for same is not available.

- (ii) Summary statement of price information of past public issues (during the current Financial Year and the two Financial Years immediately preceding the current Financial Year):

Fiscal Year	Total no. of IPOs	Total amount of funds raised (in ₹ in Cr.)	No. of IPOs trading at discount - 30th calendar days from listing			No. of IPOs trading at premium - 30th calendar days from listing			No. of IPOs trading at discount - 180th calendar days from listing			No. of IPOs trading at premium - 180th calendar days from listing		
			Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%
	Main Board													
2023-2024	Nil													
2024-2025														
2025-2026														
	SME Platform													

Fiscal Year	Total no. of IPOs	Total amount of funds raised (in ₹ in Cr.)	No. of IPOs trading at discount - 30th calendar days from listing			No. of IPOs trading at premium - 30th calendar days from listing			No. of IPOs trading at discount - 180th calendar days from listing			No. of IPOs trading at premium - 180th calendar days from listing		
			Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%	Over 50%	Between 25 - 50%	Less than 25%
2023-2024	Nil													
2024-2025														
2025-2026														

The information for each of the financial years is based on issues listed during such financial year.

Track record of past issues handled by the BRLM

For details regarding the track record of the BRLM, as specified in the SEBI circular dated January 10, 2012, bearing reference number CIR/MIRSD/1/2012, please see the websites of the BRLM, as set forth in the table below:

Sr. No.	Name of the BRLM	Website
1.	Credora Partners Private Limited	www.credorapartners.com

SECTION IX: OTHER INFORMATION

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE MANAGING DIRECTOR OF OUR COMPANY

Sd/-
Vishnu Pillai
Managing Director

Place: New Delhi
Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE CHAIRMAN AND WHOLE TIME DIRECTOR OF OUR COMPANY

Sd/-

Rajesh Dudi

Whole Time Director

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE EXECUTIVE DIRECTOR OF OUR COMPANY

Sd/-

Isha Dudi

Executive Director

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE NON- EXECUTIVE INDEPENDENT DIRECTOR OF OUR COMPANY

Sd/-

Bhasker Venisheety

Non-Executive Independent Director

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE NON- EXECUTIVE INDEPENDENT DIRECTOR OF OUR COMPANY

Sd/-

Megha Aggarwal

Non-Executive Independent Director

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE NON-EXECUTIVE INDEPENDENT DIRECTOR OF OUR COMPANY

Sd/-

Mayur Bora

Non-Executive Independent Director

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Sd/-

Rahul Bhattacharya

Chief Financial Officer

Place: New Delhi

Date: August 18, 2026

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, or guidelines, or regulations issued by the Government of India or the rules, or guidelines, or regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Addendum is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, or the rules made or the guidelines or regulations issued thereunder, as the case may be. I further certify that all statements, disclosures and undertakings in this Addendum are true and correct.

SIGNED BY THE SELLING SHAREHOLDER

For and on behalf of Aries Opportunities Fund Limited

Sd/-
Abhishek Gujadhur
Director

Place: Mauritius
Date: August 18, 2026